

ITEMS TO BRING TO THE INTERVIEW

- 1. <u>Employment Income</u>. For every member of your family who works, bring the following information:
 - Name, address and telephone number of the employer.
 - Current rate of regular and overtime pay and the number of hours per week normally worked. (Bring three current pay stubs).
 - Information about any changes you expect in your pay or the number of hours to be worked during the next twelve months.
 - Other types of income you expect to receive from employment, such as tips, commissions, profit sharing programs, etc.
 - Most recent tax returns
- 2. <u>Benefit and Support Income</u>. If any member of your family receives any of the following types of income, bring name, address and telephone number of the source of the income <u>and</u> information about the amount received:
 - Unemployment Compensation
 - Social Security
 - Supplemental Social Security
 - Pension
 - Disability Income
 - Alimony
 - Child Support
 - Welfare or other public assistance
 - Regular support from family members or friends.
- 3. <u>Real Estate You Own</u>. Bring information about the current value of the property you own. If you own any rental property, bring the address of the property and the information about how much income you receive and what expenses you have for the property. (Bring last year's Schedule E from your income tax forms.)
- 4. <u>Stocks, Bonds, Trusts, Other Investments</u>. Bring account numbers and statements on value of investments and information about income from investments.
- 5. Other Income. For any other type of income your family has, bring the name address and telephone number of the source of the income and information about the amount of the income.
- 6. <u>Gifts</u>. If you have sold or given any assets in the past two years (such as giving a property or any amount of money to another family member), please bring information about those assets.